

## Instructions for Transferring Shares of Stock to Charles Wright Academy

Account Name: Charles Wright Academy Brokerage Firm: Charles Schwab & Co.

Account Number: 3236-5207

DTC: 0164

Broker: Lony Parker, Financial Advisor

Phone: 1-800-435-4000 (Toll Free)

1-253-382-4776 (Local)

Broker Address: 1148 Broadway Suite #110

Tacoma WA 98498

CWA Contacts: Laura Rose, 253-620-8315, giving@charleswright.org

NOTE: To ensure you receive proper credit for your gift, please contact Laura Rose PRIOR to making your stock transfer and inform them of the <u>number of shares and type of stock you plan to transfer</u>.

Thank you for your support of Charles Wright Academy!

Charles Wright Academy 7723 Chambers Creek Road West Tacoma, WA 98467-2099